# **Lighting Incentives Application**

# **Energy Solutions for Business**

Baltimore Gas and Electric Company (BGE) offers incentives through its Smart Energy Savers Program<sup>®</sup> to help commercial, industrial, government, institutional and non-profit electric service customers offset the upfront costs for energy-efficient improvements. The Lighting Incentives Application covers common energy-efficient lighting and lighting control improvements in projects such as retrofits of existing inefficient lighting systems, and the installation of new lighting systems for new construction, major renovation and remodeling projects. Measures can include T5 & T8 lamps, hardwired CFLs, interior and exterior LEDs, and performance lighting designs.

# **Application and Instructions**

## **Eligible Participants**

Incentives are available to non-residential, commercial, industrial, government, institutional and non-profit electric service customers within the BGE service territory that fall under rate schedules G, GS, GL, P or T.

## **Eligible Equipment**

All equipment must be new. Used or rebuilt equipment is not eligible for incentives. Existing equipment must be removed and not reinstalled within the BGE service territory.

## **Approval Requirements**

Only retrofit lighting applications for which the incentives are less than \$5,000 do not require pre-approval. The applicant may purchase the approved equipment and submit the completed application form and supporting documentation. Qualifying equipment, not requiring pre-approval, purchased prior to submitting an application must have been purchased within 60 days of the application's submittal.

#### Pre-approval from BGE is required for all retrofit lighting applications where the incentives exceed \$5,000 and all new construction performance lighting applications. Prior to purchasing and installing any equipment, a completed application form and appropriate manufacturer data sheets must be submitted for review and pre-approval. After the application has been pre-approved, the applicant will be notified in writing and assigned a project identification number along with any specific instructions. Applicant must sign and return the <u>pre-approval</u> <u>letter</u>. All retrofit projects are expected to be completed within six months from pre-approval and all new construction projects are expected

to be completed within one year.

## **Program Details**

Details of the program, including incentive levels and technical requirements, are subject to change without prior notice. You may go to <u>BGESmartEnergy.com</u> to get the most current program information, or you may call 410.290.1202.

Total incentives are limited to \$1,000,000 per Federal Tax ID per calendar year. Incentives above this level may be granted on a case-by-case basis subject to program budget limitations. BGE reserves the right to deny any application that may result in BGE exceeding its program budget.

# **Participation Instructions**

#### Step 1

Verify that your project meets the eligibility requirements specified on the individual application forms. Visit the program website at <u>BGESmartEnergy.com/business/energy-solutions-business</u> or contact us at 410.290.1202 with any questions about eligibility.

#### Step 2

Download and complete the appropriate application form and lighting worksheet from <u>BGESmartEnergy.com/business/energy-solutions-business/application-forms</u>. Refer to the Application Checklist on page 7 to verify that all required information and documentation are included

for submission to BGE. Applications not requiring pre-approval should also include the customer's authorized signature and proof of purchase (detailed invoices).

Please indicate if the incentive payment should be made payable to the customer of record or a third party, such as the installation contractor. All incentive payments require authorization from the customer of record.

IRS Form W-9 must be completed for the party receiving the incentive payment from BGE. IRS Form W-9 is available at <u>www.irs.gov</u>.

All elements of a completed application may be submitted by U.S. mail, fax or email, with the exception of the lighting worksheet which must be submitted by email.

- Mail: ICF International 7125 Thomas Edison Drive, Suite 100 Columbia, MD 21046
- Fax: 410.290.0861

#### Email: Business@BGESmartEnergy.com

All applications will be reviewed for eligibility and completeness. Completed applications will be reviewed in the order received. Applicants who submit incomplete applications will be notified of deficiencies. BGE may require a pre-installation inspection. BGE will notify customers if an inspection of the facility is necessary.

#### Step 3

Applications not requiring pre-approval will be processed for payment, subject to post-installation inspection. Applications requiring preapproval will be processed and BGE will notify the applicant in writing when the review is complete and funds have been reserved. Upon receipt of program pre-approval, participants may purchase and install their energy-efficient equipment.

Notify BGE immediately if there are any changes to the scope of work, as this may require additional pre-approval.

#### Step 4

Upon project completion, please review your approved application and note any changes to the project that occurred during installation. BGE customer of record must sign and return the written <u>pre-approval letter</u> and provide invoices for all energy efficiency measures. BGE may require a post-installation inspection to verify compliance with program rules and verify the accuracy of project documentation and equipment operation.

BGE will authorize payment upon the application's review and approval. The incentive check will be mailed 6–8 weeks after the project's completion and payment approval.

# Questions

If you have questions about the program, call 410.290.1202, email <u>Business@BGESmartEnergy.com</u> or visit <u>BGESmartEnergy.com</u>

# BGE SMARTENERGY SAVENS P R 0 G R A M

I. CUSTOMER INFORMATION							
Application Date		Ex	xpected Completion Date				
Company Name			GE Electric Account #				
Street Address (of the facilit	ty)						
City			State	Z	Zip		
Mailing Address (if different	)						
City			State	Z	Zip		
Contact Person		Tit	le				
Telephone No		Fax No.	E	mail			
Business Type (if applicable,	)						
Minority-Owned Busines	s 🗖 Woman-Owi	ned Business 🛛 🗖	Veteran-Owned Business				
Sector Type (select one) Not	te: Sector Type is the p	rimary sector of busin	ess applicable to this appli	cation.			
Education Governm	ient 🛛 Healthcare	Hospitality	Industrial		Nonprofit		
Property Management	🗖 Retail	Other					
Building Type (select one) N	ote: Building Type is th	ne primary use of the l	building applicable to this a	pplication.			
Office Retail	School	University	Religious Facil	lity 🗖	Grocery		
🗖 Lodging 🛛 Industria	I 🛛 🛛 Warehouse	🗖 Health Facil	ity 🛛 Multifamily		Restaurant	Other	
Project Type (select one – se	ee tables VII, VIII and IX	K for measures and in	centives)				
Retrofit Lighting and/or F	Retrofit Lighting Contro	ols 🛛 🗖 New Constru	ction Performance Lighting	S			
Square footage covered by a	application:						
II. CONTRACTOR/VENDO	R INFORMATION						
Company Name							
Street Address							
City		State			Zip		
Mailing Address (if different	)						
City		State			Zip		
Contact Person		Tit	le				
Telephone No		Fax No		Email			
Business Type (if applicable,	)						
□ Minority-Owned Business □ Woman-Owned Business □ Veteran-Owned Business							
III. PAYMENT INFORMATION							
Payment to: 🗖 Customer 🗖 Contractor							
Customer Name Title							
Customer Signature (if payment to contractor) Date							
IV. ADMINISTRATIVE USE ONLY							
Date Received							
Pre-approved Date	Program Manager						
Final Approval Date		Program Manager			Final Incentive \$		

#### V. LIGHTING TECHNICAL REQUIREMENTS

All lighting retrofit projects that will involve the replacement of 50% or more of the existing luminaries (fixtures) with in a given space must meet the current lighting power standards.

#### General Linear Fluorescent Lamp and Ballast Requirements

- High-Performance T8 (HPT8), Reduced-Wattage T8, T5/T5HO lamps and qualifying ballasts are permitted for all measure codes unless specified otherwise in the lighting system eligibility requirements.
- 32w 4-ft T8 lamps and T8 ballasts must be listed on the Consortium for Energy Efficiency (CEE) product list or must meet CEE standards. Visit <u>www.CEE1.org</u> for further information.
- Reduced-wattage T8 lamps are acceptable provided they are on CEE's "Reduced-Wattage T8" list.
- 8-ft T8 and T5 lamps are not eligible for prescriptive lighting incentives.
- 17w 2-ft T8 lamps must have minimum efficacy of 75 mean lumens/watt.
- 32w U-bend T8 lamps must have minimum efficacy of 79 mean lumens/watt.

#### **General LED Requirements**

- LED replacement lamps and LED luminaires must be listed on the Design Lights Consortium or ENERGY STAR\* Qualified Products list.
- LED Luminaires must be new luminaires unless retrofit kits are specifically allowed in the Technical Requirements for the Measure Code.
- Acceptable retrofit kit type LED lighting upgrades may apply using the Custom application when not allowed in an LED Measure Code.

#### VI. NEW CONSTRUCTION PERFORMANCE LIGHTING ELIGIBILITY REQUIREMENTS

This application can be used for new construction or major renovation projects.

All projects must meet the following additional requirements to qualify for submission of the Performance Lighting Section of this application. Otherwise, it is acceptable to submit only the Retrofit Lighting Section of this application or (if applicable) a Custom application:

- Provide maintained lighting levels in accordance with the recommendations of the Illuminating Engineering Society of North America (IESNA).
- Provide high-quality lighting achieving appropriate levels of glare control, color rendering, lighting uniformity and other lighting quality parameters deemed necessary by BGE.
- Major renovation projects must involve:
  - Removal of the entire existing lighting system and wiring, and
  - Redesign of the entire existing lighting system, and
  - Significant change to the actual function of the building through significant renovation, i.e., projects where a licensed professional architect or engineer has prepared and certified building plans for the change of use and reconstruction of an existing or vacant building or space.

All project submittals must include the following supporting documentation:

- Lighting layout plans.
- Site-specific photometric reports or point-by-point lighting calculations, if deemed necessary by BGE.
- Manufacturer's specification sheets for all luminaires, lamps and ballasts.
- Lighting fixture schedule including manufacturer, model number and rated wattage.
- Supporting calculations demonstrating installed lighting wattage.

Project submittals must contain COMCHECK or equivalent reports to substantiate Lighting Power Density (LPD) claims on the Performance Lighting Section of this application.

Incentives may be provided for reducing the LPD in watts per square foot from the baseline lighting design that complies with the Interior Power Lighting Allowance obtained from ASHRAE/IESNA 90.1 – 2010. Wattage reduction for either the space-by-space or building-area method must be at least 10% more efficient than code requirements to qualify for incentives.

	Measure Code	Measure Description	Min. Watts Reduced	Incentive/ Unit	Technical Requirements
S	11a	T12 relamp/reballast: retrofit existing T12 systems with HPT8, Reduced-Wattage T8 or T5/T5HO lamps and qualifying electronic ballast. 1–2 lamps.	10	\$15/Fixture	<ul> <li>Lamp-for-lamp retrofits of existing T12 fluorescent systems</li> <li>Lamps and ballasts must replace existing T12 systems</li> <li>HPT8 lamps must be installed in conjunction with qualifying electronic ballasts</li> </ul>
Lamp and Ballast Retrofits	11b	T12 relamp/reballast: retrofit existing T12 systems with HPT8, Reduced-Wattage T8 or T5/T5HO lamps and qualifying electronic ballast. 3–4 lamps.	15	\$25/Fixture	
Lamp	12a	T8 relamp/reballast: retrofit existing T8 systems with Reduced- Wattage T8 and qualifying electronic ballast. 1–2 lamps.	10	\$15/Fixture	<ul> <li>Lamp-for-lamp retrofits of existing T8 fluorescent systems</li> <li>Lamps and ballasts may replace existing full-wattage T8 systems</li> <li>Reduced-wattage T8 lamps must be listed on CEE's qualifying "Reduced-Wattage T8" list and installed in conjunction with</li> </ul>
	12b	T8 relamp/reballast: retrofit existing T8 systems with Reduced- Wattage T8 and qualifying electronic ballast. 3–4 lamps.	15	\$25/Fixture	qualifying electronic ballasts
Permanent Delamping	15	Permanent delamping/retrofit: retrofit existing T12 or T8 systems with HPT8, Reduced-Wattage T8 or T5/T5HO lamps and qualifying ballasts. Permanent delamping is required through the use of approved retrofit and/or reflector kits.	28	\$35/Fixture	<ul> <li>Delamping and retrofit of existing T12 or T8 fluorescent systems</li> <li>Luminaires must be permanently delamped through the use of UL / CSA-listed retrofit kits specifically for this purpose; lamps must be re-centered in luminaires</li> <li>Light levels may be affected; therefore, delamping may not be appropriate for all applications</li> <li>Reflectors, if specified, shall have a minimum reflectivity of 90% and should be used if necessary to provide proper lighting levels or quality</li> </ul>
xtures	20	New commodity-grade HPT8, Reduced-Wattage T8 or T5/T5HO fixtures with qualifying electronic ballast. Includes basic troffers, strips, wraps and vapor tight fixtures.	10	\$35/Fixture	<ul> <li>Installation of commodity-grade fluorescent luminaires in retrofit projects</li> <li>Eligible new fixtures may be surface, recessed, suspended or self-contained retrofit kits</li> <li>Commodity-grade fixtures include most standard troffers, strips, wraps and vapor tights</li> </ul>
Commodity Fixtures	25	New self-contained fluorescent stairwell fixture with HPT8, Reduced- Wattage T8 or T5/T5HO lamps and T8 or CFL standby lamp. Integrated occupancy control furnished by manufacturer.	N/A	\$50/Fixture	<ul> <li>Installation of self-contained occupancy-based luminaires in stairwell retrofit projects</li> <li>Eligible fixtures contain onboard, factory-furnished occupancy controls and are designed for stairwells and other seldom- occupied spaces</li> <li>Standby (unoccupied) mode may be accomplished with the use of separate low-wattage fluorescent or CFL lamp or step- dimming ballast</li> </ul>

VII. RETROFIT LIGHTING MEASURES AND INCENTIVES continued					
Advanced Fixtures	Measure Code	Measure Description	Min. Watts Reduced	Incentive/ Unit	Technical Requirements
	41	New high-efficiency advanced recessed fixture with HPT8 or T5/T5HO; 1 or 2 lamps.	28	\$65/Fixture	<ul> <li>Installation of high-efficiency advanced luminaires in place of those with higher lamp quantity in retrofit projects</li> <li>Overall fixture efficiency must be greater than or equal to 80%; zonal lumen percentage from 60–90 deg. ≥ 15%</li> <li>Eligible new fixtures may be surface, recessed, suspended or self-contained retrofit kits</li> </ul>
	42	New 4- or 8-ft industrial fixture with reflector and HPT8 or T5/T5HO lamps.	11	\$35/Fixture	<ul> <li>Installation of industrial luminaires with reflectors to direct light output to the working plane</li> <li>Each fixture must have new reflectors with reflectivity of 87% or greater; retrofit kits permitted</li> <li>Up to 20% uplight through the use of reflector slots may be included in the design</li> </ul>
y Fixtures	61	New Fluorescent T5HO/HPT8 High/Low Bay Fixture; Replacing ≤250w HID.	70	\$40/Fixture	<ul> <li>Installation of fluorescent high/low bay luminaires in place of HID sources</li> <li>Reduced-wattage T8 and standard T5 lamps are not permitted with this measure code</li> </ul>
Fluorescent High Bay Fixtures	62	New Fluorescent T5HO/HPT8 High/Low Bay Fixture; Replacing 251w–400w HID.	70	\$55/Fixture	<ul> <li>Overall fixture efficiency must be ≥ 80%</li> <li>Luminaires must contain 3–12 lamps and be installed ≥ to 15-ft AFF</li> </ul>
Fluoreso	63	New Fluorescent T5HO/HPT8 High Bay Fixture; Replacing 401w–1,000w HID.	200	\$85/Fixture	
Compact Fluorescent	71	New hard-wired compact fluorescent fixture or retrofit kit; 1– 2 lamps.	12	\$35/Fixture	<ul> <li>Installation of hard-wired compact fluorescent fixtures in place of incandescent or HID sources</li> <li>Compact fluorescent fixtures must incorporate electronic ballasts with &lt; 33% THD</li> <li>Fixtures and retrofit kits with 1–2 lamps are eligible; screw-in CFL lamps are not eligible</li> </ul>
LED Exit Signs	90	LED exit signs.	10	\$25/Sign	<ul> <li>Installation of LED exit signs to replace incandescent or fluorescent sources</li> <li>Complete signs must be installed; LED retrofit kits are not eligible for incentive</li> </ul>
LED Strips	95	LED reach-in freezer or cooler lighting.	N/A	\$25/Lamp	<ul> <li>Installation of LED strips to replace T12 and T8 sources in refrigerated display case</li> <li>LED strips must completely replace prior equipment; existing channel wiring may be reused</li> </ul>
LED Integral Replacement Lamps	101	Reflector type screw-in integral LED replacement lamps, size 30 or larger.	30	\$30/Lamp	<ul> <li>Installation of type PAR, BR or R integral screw-in LED lamps to replace incandescent or halogen lamps of similar nominal size</li> <li>Bulb size must be greater than or equal to 30</li> <li>Applicant must verify compatibility with existing controls</li> </ul>
	102	MR integral LED replacement lamps.	25	\$25/Lamp	<ul> <li>Installation of MR integral LED replacement lamps to replace halogen lamps of similar nominal size</li> <li>Applicant must verify compatibility with existing controls and transformer</li> </ul>

VII.	VII. RETROFIT LIGHTING MEASURES AND INCENTIVES continued					
LED Downlight Fixtures	Measure Code	Proposed Measure	Min. Watts Reduced	Incentive/ Unit	Technical Requirements	
	105	Recessed, surface, pendant or track downlight fixtures.	35	\$60/Fixture	<ul> <li>Installation of recessed, surface, pendant or track luminaires to replace incandescent, halogen, linear fluorescent or CFL luminaires</li> <li>Applicant must verify compatibility with existing controls</li> <li>New fixtures and self-contained retrofit kits are acceptable</li> </ul>	
LED Exterior Fixtures	109	Exterior parking garage or gasoline canopy fixtures.	80	\$250/Fixture	<ul> <li>Installation of recessed or surface luminaires in parking garages or gasoline canopies to replace HID or linear fluorescent luminaires</li> </ul>	
	110	Exterior parking lot, area fixtures and wallpacks.	50	\$150/Fixture	<ul> <li>Installation of parking lot, area or wallpack luminaires to replace HID luminaires</li> </ul>	

VIII. RETROFIT LIGHTING CONTROL MEASURES AND INCENTIVES						
	Measure Code	Proposed Measure	Minimum Watts Controlled	Incentive/ Unit	Technical Requirements	
	81	Occupancy Control – Wall Switch Replacement.	40	\$25/Control	<ul> <li>Hardwired wall switch occupancy control; passive infrared, ultrasonic or dual technology</li> <li>Occupancy controls with "manual on" override are not eligible for incentives</li> </ul>	
	82	Occupancy Control – Ceiling/Wall Mount (Remote).	119	\$75/Control	<ul> <li>Hardwired or wireless ceiling or wall-mounted remote occupancy control; passive infrared, ultrasonic or dual technology</li> <li>Occupancy controls with "manual on" override are not eligible for incentives</li> </ul>	
Lighting Controls	83	Occupancy Control – Fixture Mounted.	40	\$25/Control	<ul> <li>Hardwired fixture-mounted occupancy controls; passive infrared, ultrasonic or dual technology</li> <li>Controls may be furnished as new equipment by fixture manufacturer or installed on existing fixtures in retrofit applications</li> </ul>	
	85	Daylight Control – Continuous dimming – dimming ballasts.	192	\$40/Ballast	<ul> <li>Hardwired photo control designed to dim lamps in response to ambient daylight</li> <li>Minimum of four CEE-listed dimming ballasts per control unit</li> </ul>	
	86	Daylight Control – On/off control – standard ballasts.	192	\$30/Ballast	<ul> <li>Hardwired photo control designed to extinguish lamps in response to ambient daylight</li> <li>Minimum of four ballasts per control unit</li> </ul>	
	88	Occupancy Controls – LED Reach-in freezer or cooler lighting.	N/A	\$9/Door	<ul> <li>Hardwired occupancy control designed to operate refrigerated case strips</li> <li>Controls may be installed at end of aisle or on individual cases</li> </ul>	

IX. NEW CONSTRUCTION PERFORMANCE LIGHTING MEASURES AND INCENTIVES						
New Construction	Measure Code	Minimum Requirement	Incentive/ Watt Reduced	Technical Requirements		
	Tier 1	≥ 10% below Base LPD	\$0.40 per watt*	This application can be used for new construction or major renovation projects. All Performance Lighting calculations must be performed using the Performance Lighting Worksheet found on the program website. Submit the completed		
	Tier 2	≥ 20% below Base LPD	\$0.80 per watt*	electronic copy of the Performance Lighting Worksheet in accordance with the instructions on the worksheet, along with this application. LPD reference tables, with examples, are provided on the worksheet.		
*Subject to a \$30/fixture cap						

# X. APPLICATION CHECKLIST

Please include the following items:

Complete application (customer and payment information page and customer acknowledgment).

Copy of customer's BGE electric bill.

□ IRS Form W-9 completed for payment recipient (available at <u>www.irs.gov</u>).

□ Supporting documentation to include manufacturer's specification (cut) sheets for all lamps, ballasts, fixtures and controls.

Complete lighting worksheet (submitted by email to <a href="mailto:Business@BGESmartEnergy.com">Business@BGESmartEnergy.com</a>).

Appropriate invoices (if no pre-approval required).

BGE will process applications for payment in the order received and issue incentive payment within 6–8 weeks after project completion and approval. Applicants will be notified if post-installation inspections are required prior to final payment. **Please note that failure to provide any of the above items may delay the processing of your application.** 

#### XI. FOR PROJECTS NOT REQUIRING PRE-APPROVAL (≤ \$5,000) CUSTOMER ACKNOWLEDGMENT

By signing below, I hereby certify that all statements made on this application are correct to the best of my knowledge and that I have read and agree to the **Terms & Conditions** on page 8.

Authorized Representative (please print)

Signature \_\_\_\_\_

\_\_\_\_\_ Title \_\_\_\_\_\_ \_\_\_\_\_ Date \_\_\_\_\_\_

Date

Title

#### XII. FOR PROJECTS REQUIRING PRE-APPROVAL (> \$5,000) CUSTOMER ACKNOWLEDGMENT

By signing below, I hereby certify that all statements made on this application are correct to the best of my knowledge and that I have read and agree to the **Terms & Conditions** on page 8.

Authorized Representative (please print) \_\_\_\_\_

Signature \_

Note: Upon completion of project, BGE customer of record must sign and return the written pre-approval letter and provide invoices for all energy efficiency measures.

For more information about the program, go to <u>BGESmartEnergy.com</u> or call 410.290.1202. Please submit for review via one of the following: Fax 410.290.0861, email <u>Business@BGESmartEnergy.com</u> or mail to: BGE Smart Energy Savers Program<sup>®</sup>, c/o ICF International, 7125 Thomas Edison Drive, Suite 100, Columbia, MD 21046

- Eligibility: Incentives are available to industrial, commercial, government and institutional electric service Customers for the purchase and installation of qualifying energy-savings measures in the BGE service territory. BGE reserves the right to deny any application that may result in BGE exceeding its program budget. Incentives are offered on a first- come, first-served basis and are subject to project and Customer eligibility, availability of funds and distribution of incentives across the BGE Customer base. Total incentive limits per Corporate tax ID per year for all incentives (prescriptive and custom) are limited to \$1,000,000.
- 2. Approval and Verification: Pre-approval is required for all projects qualifying for a total incentive of more than \$5,000. BGE reserves the right to pre-inspect any project prior to pre-approval. No project related energy-savings measures may be contracted for, purchased or installed prior to the date of BGE's pre-approval. Projects must be completed by the date listed on the pre-approval notification letter (within 180 calendar days of project pre-approval for retrofit projects and one (1) year of pre-approval for new construction projects). All projects that require pre-approval may also require pre-inspection. BGE reserves the right to verify sales transactions and to have reasonable access to your facility to inspect the energy-savings measures installed under this initiative, prior to issuing incentives, or at a later time. BGE reserves the right, for any reasons, to stop pre-approving energy-savings measures at any time without notice. In particular, BGE is not obligated to pre-approve any application for an incentive that may result in BGE exceeding its program budget.
- 3. Proof of Purchase: This application must have complete information and be submitted with an invoice itemizing the new equipment purchased. The invoice must indicate the date of purchase, the size, type, make, model, serial number, part number and/or equipment manufacturer specification sheets. The signed application must be returned to ICF International, 7125 Thomas Edison Dr., Suite #100, Columbia, MD 21046.
- 4. Compliance: All projects must comply with all federal, state and local codes. All equipment must be new. Used or rebuilt equipment is not eligible for incentives. Existing equipment must be removed and disposed of in a proper and legal manner. BGE encourages that equipment is disposed of and/or recycled in an environmentally friendly manner. Existing equipment must meet specification requirements and be purchased and operating prior to submitting the application form. Only one incentive will be granted for each project. Incentives granted to contractors, distributors or other market providers cannot also be claimed by end-use Customers.
- 5. Payment: BGE will authorize payment upon the application's review and approval. The incentive check will be mailed 6–8 weeks after the project's completion and payment approval. Incomplete applications will be returned. The Customer may assign the incentive payment to a qualified contractor (if allowed). The benefits/payments conferred upon the Customer or their designated contractor through participation in this program may be taxable by the federal, state and local government. The Customer or its designated contractor is responsible for declaring and paying all such taxes. The party receiving the incentive payment (Customer or Contractor) must complete IRS Form W-9 and submit it to BGE with the incentive application materials.
- 6. **Inspection**: BGE staff or its representatives may conduct an inspection of the facility to survey the installed projects.
- 7. Publicity: BGE reserves the right to publicize your participation in this program.
- BGE/Program Logo: Customers or market providers may not use the BGE or Program name or logo in any marketing, advertising or promotional materials without BGE's prior written permission.
- 9. Disclaimers: BGE does not endorse any particular market provider, manufacturer, product, labor or system design by offering this program; will not be responsible for any tax liability imposed on a Customer as a result of the payment of incentives; does not expressly or implicitly warrant the performance of installed equipment or contractor's quality of work (contact your contractor for detailed warranties); is not responsible for proper and legal disposal/recycling of any waste generated as a result of this project; and is not liable for any damage caused by the installation of the equipment.
- Verification: Any Customer receiving an incentive check may be contacted by an evaluator to verify service/equipment installation or be asked to complete a written, oral or electronic Customer survey.

- 11. Application Does Not Entitle Customer to Participate: The program described in this application may be altered, suspended or canceled by BGE at any time without prior notice. Under such circumstances, the Customer is not entitled to any program benefits in excess of those approved prior to such action by BGE. Submission of a completed application does not entitle the Customer to program participation. Entitlement to program participation can only occur after BGE has signed a copy of the application and granted pre-approval if required by BGE.
- 12. Removal of Equipment: The Customer agrees, as a condition of participation in the program, to remove and dispose of the equipment being replaced by the energy-savings measures in accordance with all legal requirements. The Customer agrees to not install any of this equipment in the BGE service territory. If the installed equipment is replaced within three years, the Customer is expected to replace the equipment with equal or more efficient equipment.
- 13. Evaluation Follow-up Visits: The Customer agrees, for a period of three (3) years after the final incentive payment, to allow BGE or its assigned contractor to conduct on-site inspections to verify that the qualified measures are installed and to conduct other measurement and verification activities to assess the amount of energy savings achieved. Such activities may require the installation of energy monitoring equipment.
- 14. Changes to the Program: BGE may change the program and the Terms & Conditions at any time without notice. Pre-approved applications, however, will be processed to completion under the Terms & Conditions in effect at the time of the pre-approval by BGE.
- 15. No Warranties: BGE does not endorse, guarantee or warrant any particular manufacturer or product, and BGE provides no warranties, expressed or implied, for any products or services. The Customer's reliance on warranties is limited to any warranties that may arise from, or be provided by contractors, vendors, etc. The Customer acknowledges that neither BGE nor any of its consultants are responsible for assuring the design, engineering and construction of the Facility, or that the installation of the energy-savings measures is proper or complies with any particular laws (including patent laws), codes or industry standards. BGE DOES NOT MAKE ANY REPRESENTATIONS OF ANY KIND REGARDING THE RESULTS TO BE ACHIEVED BY THE ENERGY-SAVINGS MEASURES OR THE ADEQUACY OR SAFETY OF SUCH MEASURES, INCLUDING BUT NOT LIMITED TO WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE.
- **16.** Limitation of Liability: BGE's sole liability is limited to paying the properly qualified rebates specified herein. Neither BGE nor any of its affiliates shall be liable to the Customer or any other party for any indirect, consequential or incidental damages, regardless of the theory of recovery, caused by or arising from any activities associated with this program.
- 17. Vendor Selection: BGE acknowledges that the Customer may select any vendor or contractor to perform the work contemplated by this Application, even after the Application is submitted for pre-approval by BGE. Notwithstanding the foregoing, the Customer acknowledges that BGE has the right to prohibit specific vendors or contractors from program participation for any reason or no reason.
- 18. Obligations Between the Parties: Customer acknowledges that any contractor selected by the Customer is not an agent, contractor or subcontractor of BGE. BGE shall have no obligation to maintain, remove or perform any work whatsoever on the energy-savings measures installed. BGE shall have no liability for contractor's failure to perform, for failure of the energy-savings measures to function, for any damage to the Customer's premises caused by the contractor or for any and all damages to property or injuries to persons caused by the energy-savings measures.
- **19.** Energy Benefits: BGE is entitled to 100% of the energy benefits associated with the energy-savings measures, excluding the value of energy cost savings realized by the Customer, but including all rights to all associated PJM Energy, Capacity and Reserves Products, and the Customer agrees to provide BGE with such further documentation as BGE may request to confirm its ownership of such benefits and products.
- **20. Customer's Certification**: Customer certifies that he/she has purchased and installed the equipment listed above at the defined location. Customer agrees that all information is true and that he/she has conformed to all program and equipment requirements listed. Customer has verified that the units listed above have been installed correctly. Customer or Customer's representative has been instructed on how to operate and maintain this equipment and has received all necessary operation and maintenance manuals.

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